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TAX INFORMATION FORMS YOU MAY RECEIVE:

More Common Forms:

<u>Tax Information Form</u>	<u>Information Reported</u>	<u>Received?</u>
W-2	Wages	
1095-A, 1095-B, 1095-C	Healthcare Coverage	
1098	Home Mortgage Interest	
1098-E	Student Loan Interest	
1098-T	Tuition, Scholarships, Grants	
1099-B	Investments - Security Sales, Exchanges	
1099-DIV	Dividends, Capital Gains, Distributions	
1099-G	Prior Year Refunds & Other Government Payments	
1099-INT	Interest Income	
1099-R	Retirement Plan Distributions	
SSA-1099	Social Security Payments	
K-1 Schedules	Partnership, S Corp, Trust income	

Other Less Common Forms:

<u>Tax Information Form</u>	<u>Information Reported</u>	<u>Received?</u>
W-2G	Gambling Winnings	
1042-S	Foreign Source Income Reporting	
1099-C	Debt cancellation income	
1099-K	Credit Card payments in course of trade/business	
1099-MISC	Rent, Royalties	
1099-NEC	Non-Employee Compensation	
1099-S (Real Estate)	Real Estate Sales Information	
1099-SA (Distributions)	Distributions from HSA or MSA	

Other Taxpayer Information Often Required For Completing Taxes:

Business Income/Expense Items
Childcare Costs
Charitable Contributions